



26632 Towne Centre Drive, Suite #300, Foothill Ranch, CA 92610
949-354-2323 | Hello@TrustLegalGroup.com
www.TrustLegalGroup.com

ENGAGEMENT AGREEMENT

Terms of our attorney-client relationship

1. Our Relationship.

You are my client and are hiring me, Bryan D. Eisenbise, JD, MBA, LL.M.(Tax) (using the "Trust Legal Group" name) as your attorney duly licensed in California.

2. Scope of Work and Our Duties to You.

I agree to provide you with legal services as outlined on the invoice we provided to you and are legally incorporated into this agreement by reference. As your attorney, I am also bound to certain duties (confidentiality, etc.) as outlined on www.Calbar.ca.gov.

3. Your Duties to Us.

You agree to fulfill your financial obligation as outlined on the invoice we provided to you and are legally incorporated into this agreement by reference. You also agree to provide us accurate and timely information.

4. How We Handle Fees.

Just because we collect payment does not mean it is ours to keep. Under California Rules of Professional Conduct, Rule 1.5(e), any payment is fully refundable until we perform the scope of work.

5. How We Manage and Protect Your Information.

Communication, notes, and drafts are stored on Clio's industry-leading cloud storage platform. This information is only accessible by attorneys and staff properly trained to handle and manage confidential information.

6. Potential Conflict of Interest for Couples.

I cannot act for the benefit of one of you at the expense of the other. My duties apply to you as a couple. You have the right to hire your own attorneys but nevertheless agree to proceed.

7. Miscellaneous Information.

This agreement is governed by the laws of the state of California and contains our entire agreement and can only be modified by mutual written agreement. Pursuant to California Rules of Professional Conduct, Rule 1.4.2(a), I have chosen to self-insure. For 48 hours after you sign, I reserve the right to void the agreement and refund any money paid.

Date

Signature

Date

Signature

Bryan D. Eisenbise, JD, MBA, LLM(Tax)